
PRESS RELEASE

BEITEN BURKHARDT Advises Amphenol Corporation on Bond Issue of EUR 500 m.

Munich, 6 May 2020 – The international firm BEITEN BURKHARDT has advised the NYSE-listed US group Amphenol Corporation on issuing Eurobonds with a volume of EUR 500 m.

Amphenol is one of the world's largest manufacturers of interconnect products. The company develops, manufactures and markets electrical, electronic and fiber optic connectors, coaxial and flat-ribbon cables and interconnect systems. Amphenol is known for its diversified presence in the fast-growing segments of the electronics market: military, commercial aerospace, industrial markets, automotive, IT datacom, mobile networks, mobile devices and broadband. The company employs more than 70,000 people at more than 100 locations worldwide.

The eurobonds were issued as Senior Notes by Amphenol Technologies Holding GmbH, a wholly owned subsidiary of Amphenol. The Senior Notes are guaranteed by Amphenol. They carry an interest rate of 0.750 percent per annum and have a maturity until 2026.

BEITEN BURKHARDT has a long-term client relationship with Amphenol and has been advising the company on acquisitions and on all issues of corporate and financial law in Germany since 2011.

Advisors to Amphenol:

BEITEN BURKHARDT: Partners Dr Dirk Tuttlies (Banking, Finance and Capital Markets, Munich), Dr Bernhard Schultz and Dr Christian von Wistinghausen, (both Corporate / M&A, Berlin).

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Information about BEITEN BURKHARDT

- BEITEN BURKHARDT is an independent international commercial law firm with a focused range of services and some 290 lawyers working in nine locations.
- Through our long-established offices in Germany, Brussels, China and Russia we advise large and mid-sized companies and corporate groups from various industries, banks and financial institutions as well as the public sector.